

North American Upstream Financings

MODULE UPDATE

The latest Capital Raisings by US- and Canadian-listed E&P companies. Data includes private placements and prospectus offerings for equity and debt raisings, and complete historic information back to January 2013.

DATA HIGHLIGHTS

- Offering type
 - Common and preferred shares
 - Units (including detailed warrant information)
 - Convertible and non-convertible debt
- Financing Type
 - Bought deal, marketed or non-brokered
 - Initial Public Offering (IPO)
 - Private placement
 - Prospectus offering
- Key Purpose
 - Acquisition
 - Capital expenditures and general corporate
 - Exploration and development
 - Repayment of debt
- Underwriters
 - Lead underwriter
 - Syndicate members
 - Participation %
 - Commission/Fee information
- Share information
 - Number of shares/units offered
 - Offering price and gross proceeds
 - Company share price
 - VWAP and premium/discount to VWAP
- Debt information
 - Face value
 - Price per unit
 - Issue and maturity date
 - Interest rate %
 - Payment frequency
- Original source information

KEY USER BENEFITS



Track motivation and trend analysis with financing key purpose



Identify leading, active and high-performing equities, underwriters, syndicate members



Benchmark access fees, relationships and market performance



Understand and track every announcement and update



Complete news and primary source alignment with every deal

INTENDED USERS

- Finance managers
- Brokers
- Analysts
- Regulators

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