

# North American Upstream Financings

## OVERVIEW

The latest Capital Raisings by US- and Canadian-listed E&P companies. Data includes private placements and prospectus offerings for equity and debt raisings, and complete historic information back to January 2013.

## DATA HIGHLIGHTS

### Offering type

- Common and preferred shares
- Units (including detailed warrant information)
- Convertible and non-convertible debt

### Financing Type

- Bought deal, marketed or non-brokered
- Initial Public Offering (IPO)
- Private placement
- Prospectus offering

### Key Purpose

- Acquisition
- Capital expenditures and general corporate
- Exploration and development
- Repayment of debt

### Underwriters

- Lead underwriter
- Syndicate members
- Participation %
- Commission/Fee information

### Share information

- Number of shares/units offered
- Offering price and gross proceeds
- Company share price
- VWAP and premium/discount to VWAP

### Debt information

- Face value
- Price per unit
- Issue and maturity date
- Interest rate %
- Payment frequency

### Original source information

## KEY USER BENEFITS



Track motivation and trend analysis with financing key purpose



Identify leading, active and high-performing equities, underwriters, syndicate members



Benchmark access fees, relationships and market performance



Understand and track every announcement and update



Complete news and primary source alignment with every deal

## INTENDED USERS

- Finance managers
- Analysts
- Brokers
- Regulators

Contact Us Today

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